TECH.EU PULSE

Europe's monthly investment landscape

FEBRUARY 2026

In February, startups across the continent raised €7.8 billion across 296 deals, up from €5 billion the previous month. But the most telling trend is not the deal count — it is the growing concentration of capital into large, strategic rounds.

Still, Europe's startup ecosystem has never been solely about speed. Increasingly, it is about strategic depth — building technologies that underpin energy systems, mobility networks, healthcare platforms, and digital infrastructure.

If February's numbers tell us anything, it is this: European tech is still scaling — but increasingly, it is scaling the systems that matter.

Cate Lawrence
Senior Journalist at Tech.eu

296
FUNDING DEALS

€7.8B
RAISED IN TOTAL

UK
RAISED
€3.8B

1210+
INVESTORS PARTICIPATED

TRANSPORTATION
RECEIVED
€1.5B

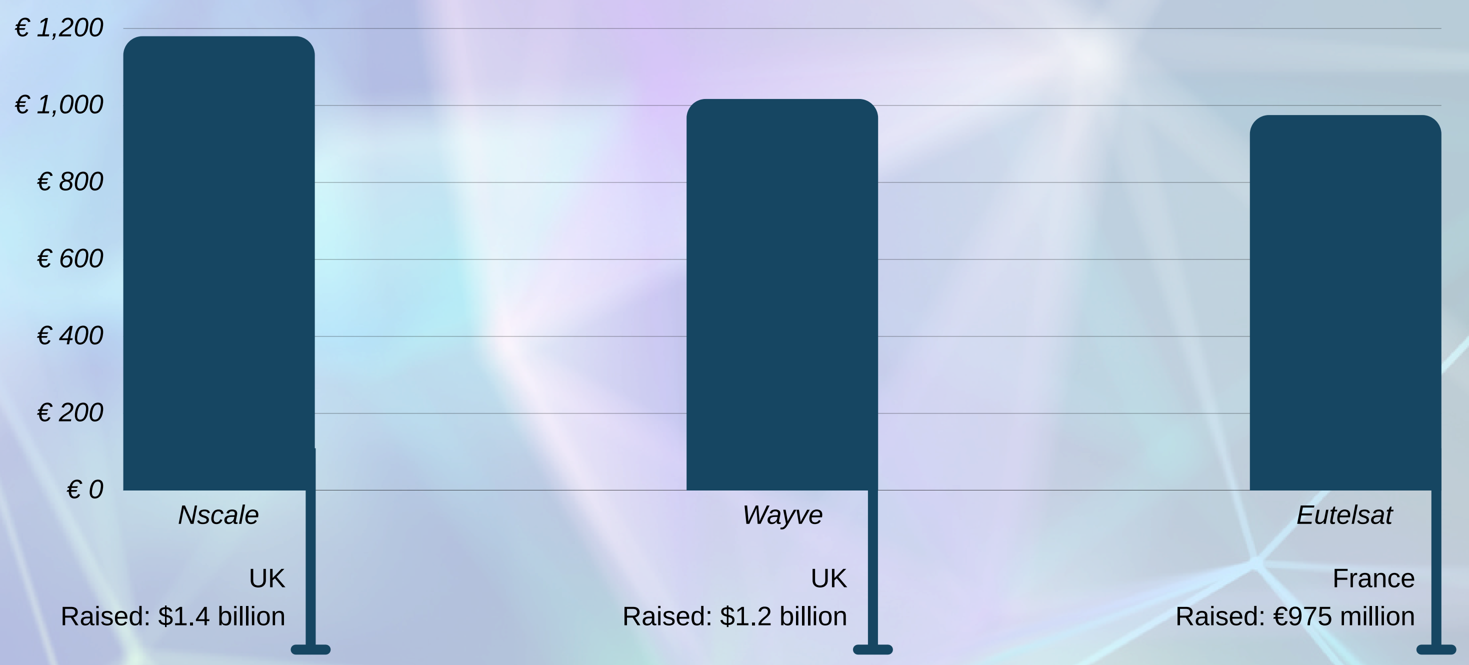
37
EXITS


Summit
London
21-22 April 2026
The Future of Investing:
Scaling Startups in Enterprise, AI & Tech
Tech.eu Summit London 2026
Will Take Place on 21-22 April!
QEII Centre
Get Your Ticket Now!

KEY HIGHLIGHTS

Uncover the hidden opportunities in European tech

In February 2026, European tech startups raised €7.8 billion across 296 deals, representing an 11.7 per cent increase in deal volume and a 56 per cent increase in total funding compared with January 2026.



UK
raised
€3.8B

Explore the performance of other leading European countries in our full report.

TOP DEALS

The top three deals of the month came from the UK's **Nscale** ($1.22 billion) and **Wayve** ($1.2 billion), and France's **Eutelsat** (€975 million).

See the top 10 deals in detail, including strategic insights, only in the full report.

transportation & cloud

raised the most (€1.5 billion & €1.2 billion respectivelly)

Our full report covers an in-depth analysis of the top 10 sectors driving European tech investment.

KEY HIGHLIGHTS

Tech innovators sealing seed deals

DIVERSITY OF SECTORS

Investments are spread across various industries, from healthtech, analytics, fintech, and energy to cleantech and semiconductors.

Plato raised

$14.5 million

to scale AI tools for distributors

> *with top-tier technologists to rethink the way the industry operates. We're building the AI operating system for distributors, starting with intelligent sales automation. With this funding, we're scaling Plato to move an entire industry to build a tech champion for the trade economy - from Germany, for the world.*

Oska Health raised

€11 million

to expand AI-driven care

> *We combine human support with AI to close this gap. Our technology supports our coaches, reduces administrative burden, and makes high-quality chronic care scalable.*

STARTUPS TO WATCH

Sitegeist

raised

€4 million

for AI modular robots in construction

Alpa

raised

$3.5 million

to build financial platform for hospitality

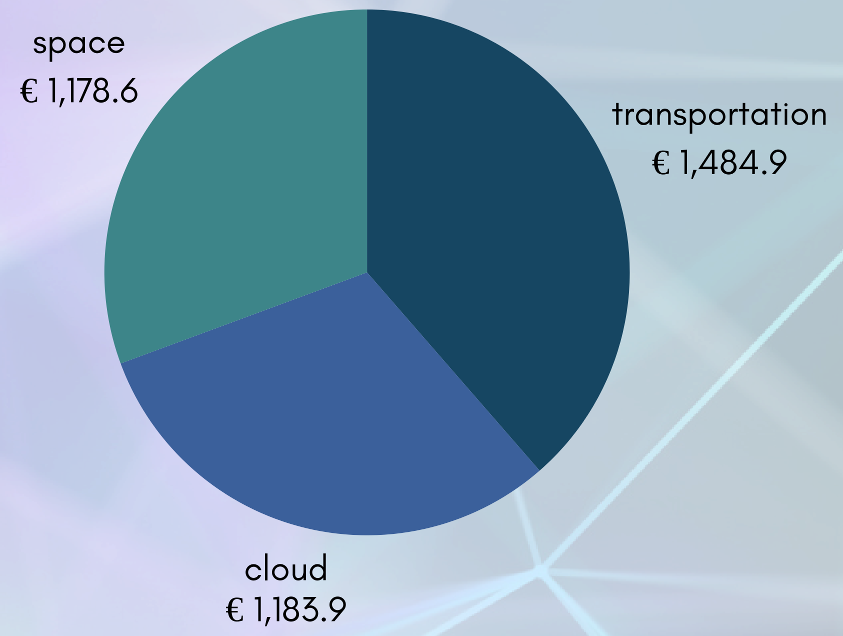
Discover how Plato and others are shaping the future of European tech ecosystem in our full report.

KEY HIGHLIGHTS

Unpacking the latest industry trends

Combined, the 10 largest industries of February 2026 total

€6.6 billion



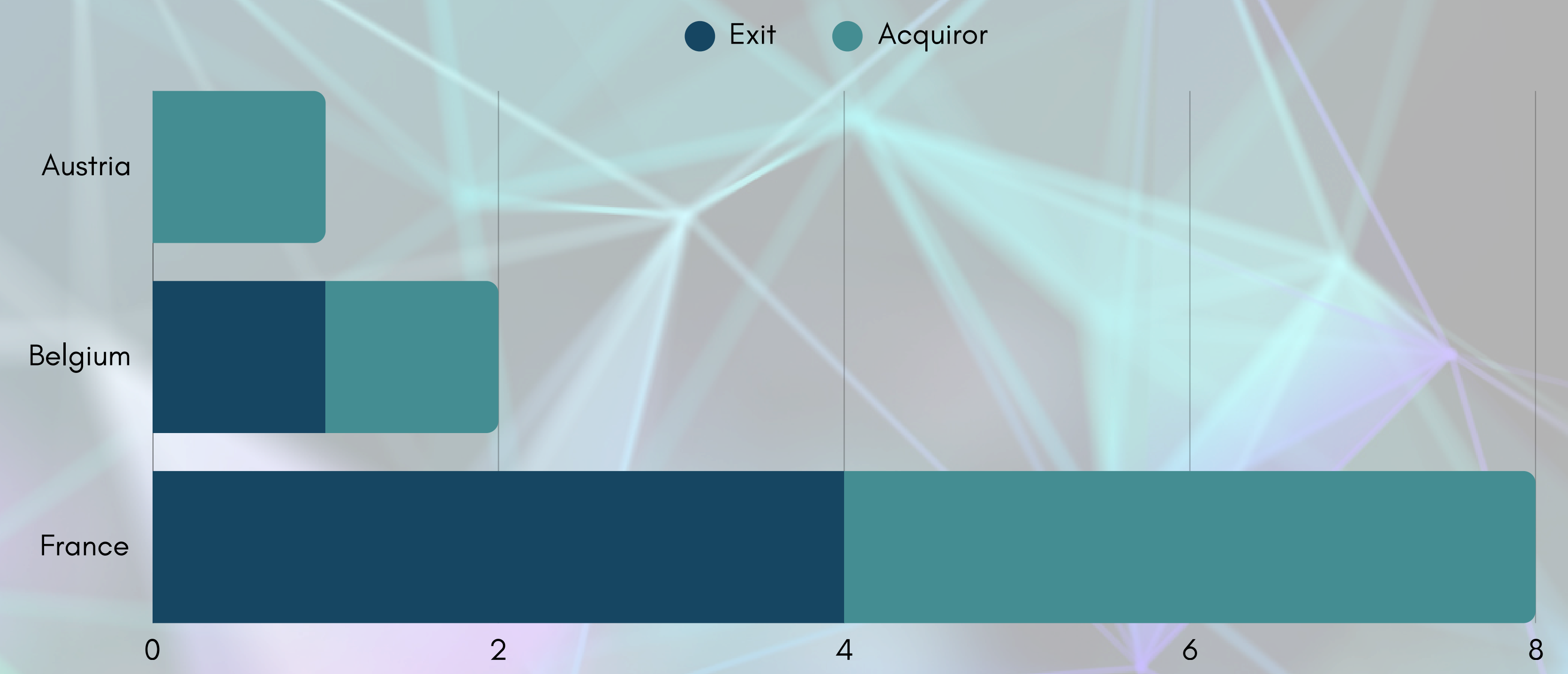
Total amount raised by European tech companies (M)

Transportation takes the top slot in terms of investment volume in European tech startups, garnering **19.1%** of the monthly total at

€1.5 billion

SIGNIFICANT EXITS

38 exits were recorded, out of which **35** were, as to be expected, undisclosed, and **3** were valued at **€1.3 billion**.



Explore how other countries performed in the exits activities, as well as other worth mentioning exits and acquisitions among the European tech companies in the full report.

This compact version offers a glimpse into the valuable insights provided by the Tech.eu February 2026 Monthly Report, covering key investment trends, notable company activities, and emerging industry sectors. Our comprehensive report is designed for professionals in the investment and startup sectors, providing data and analysis that drives informed decision-making.

Gain a comprehensive understanding of the European tech ecosystem

Crucially, we don't only follow the industry's biggest successes but give equal credence to early-stage startups throughout Europe, the UK, and Ukraine, providing a great opportunity to discover promising European startups with high-growth potential.

We author premium online content that includes European tech market intelligence, data-driven analysis, and research.

And if audio is more your jam, you can gain valuable insights on the go with Tech.eu's podcasts.

For a deeper dive into these trends, detailed analyses, and to stay ahead of market shifts, subscribe to the full Tech.eu Monthly Report for only €100 per year.

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